

USF FINANCING CORPORATION
SPECIAL MEETING OF THE BOARD OF DIRECTORS

TUESDAY, MAY 29, 2018

TIME: 12:00PM

4202 E. FOWLER AVENUE, TAMPA, FLORIDA
PATEL CENTER FOR GLOBAL SOLUTIONS BUILDING (CGS), PRESIDENT'S BOARDROOM, 4TH FLOOR

AGENDA

Call to Order

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| 1. | Call to Order and Roll Call | Chair Callahan |
| 2. | Public Comments Subject to Procedure for Appearances
Before the Board of Directors | Chair Callahan |

Action Items

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| 1. | Approve Meeting Minutes
March 7, 2018 | Chair Callahan |
| 2. | Reelect Directors | Director Long |
| 3. | Resolution: Authorize Conversion of Series 2013B Health Certificates | Executive Director |
| 4. | Resolution: Authorize Second Amendment to Supplemental Trust Agreement and Second Amendment to Continuing Covenants Agreement Related to Series 2012B Housing Certificates | Executive Director |
| 5. | Resolution: Authorize First Amendment to Credit Agreement Related to Series 2003A Athletics Certificates and First Amendment to Loan Agreement Series 2013 Arena Note | Executive Director |
| 6. | Resolution: Authorize Amended and Restated Continuing Covenants Agreement Related to Series 2013A Health Certificates | Executive Director |
| 7. | Resolution: Appoint Independent Auditor | Executive Director |
| 8. | Resolution: Approve Corporation FY 2019 Financial Plan | Executive Director |

Information Items

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| 1. | Other Business | Executive Director |
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Adjournment

Chair Callahan